



OnMobile Reports First Quarter of Fiscal Year 2026 Results

Q1FY26 Mobile Entertainment Revenue at INR 956Mn up by 13% QoQ.

Gaming subscriber base – 12.04Mn (up 13% QoQ).

Cash Balance at INR 1086Mn up by INR 684Mn on QoQ Basis.

Bengaluru, 13th Aug 2025: OnMobile Global Limited (“OnMobile”), the global leader in mobile gaming & entertainment, today announced the financial results for the First quarter of FY26 ended June 30, 2025.

Highlights:

- Gaming subscriber base at 12.04Mn up by 58% YoY and 13% QoQ.
- Q1FY26 Mobile entertainment Revenue at INR 956Mn up by 13% QoQ.
- Q1FY26 revenue at INR 1,276Mn up by 1.2% YoY mainly driven by gaming revenue.
- Q1FY26 EBITDA at INR 65Mn up by 7x YoY.
- Q1FY26 Gaming Subscription Revenue at INR 317Mn up by 25.2% YoY.
- Closing Gross Cash balance at INR 1086Mn.
- As a matter of prudence, we have deferred revenue recognition from the DeOSphere contract while we engage with the partner to address concerns regarding software restrictions, which create risks and impact SLA commitments.

Commenting on Q1FY26 results, Bikram Singh Sherawat, President & COO, OnMobile, said, *"In Q1 FY26, our mobile entertainment business delivered strong results with revenue rising 13% QoQ to INR 956 million, supported by targeted product enhancements and market-specific strategies. Gaming subscription revenue grew 25.2% year-on-year, reflecting our ability to translate scale into monetization, alongside a 13% QoQ increase in our gaming subscriber base driven by richer content and improved user journeys. These results highlight the strength of our diversified portfolio and validate our focus on building scalable, high-engagement platforms that create lasting value for both users and partners."*

Radhika Venugopal, Global CFO, OnMobile said, *"We're pleased to report continued progress on our financial front. We closed Q1 FY26 with a cash balance of INR 1,086 million, up INR 684 million from the previous quarter, driven by disciplined cash generation from operations and statutory refunds. EBITDA, excluding capitalization, rose significantly compared to Q4 FY25, reflecting stronger operating efficiency and prudent cost management. We remain confident in sustaining this momentum through the rest of FY26, while continuing to strengthen our financial position to support long-term growth."*

Consolidated Financial Press Release:

OnMobile Global Limited Registered office: Tower 1, 94/1C & 94/2, Veeravandra Village, Electronic City Phase-1, Bengaluru-560100 CIN: L64201KA2000PLC017860 Website: www.onmobile.com					
Statement of unaudited consolidated results for the quarter ended June 30, 2025					
Amount in Rs Millions except data per share					
Sl. No	Particulars	June 30, 2025 (Unaudited)	Quarter ended March 31, 2025 (Audited) (Refer Note 7)	Jun 30, 2024 (Unaudited)	Year ended March 31, 2025 (Audited)
1	Revenue from Operations				
	Mobile entertainment services	1,253.30	1,362.22	1,234.95	5,730.24
	Other income (net)	223.83	19.05	2.04	52.69
	Total income	1,477.13	1,381.25	1,236.99	5,782.93
2	Expenses				
	(a) Content fee and royalty	517.04	515.23	581.73	2,258.42
	(b) Content expenses	10.72	2.29	10.10	25.90
	(c) Cost of software licenses and others	35.78	362.43	41.17	814.32
	(d) Employee benefits expenses	269.06	298.11	290.11	1,184.29
	(e) Finance costs	15.42	15.11	12.88	60.86
	(f) Depreciation and amortisation expenses	81.53	79.57	80.33	323.19
	(g) Marketing expenses	229.72	226.13	220.66	909.90
	(h) Other expenses	128.30	149.39	99.07	430.23
	Total expenses	1,287.57	1,608.26	1,336.85	6,007.31
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	189.56	(67.01)	(99.86)	(324.38)
4	Share of profit/(loss) of associates	0.15	(0.58)	0.15	(0.69)
5	Profit/(loss) before tax and exceptional items (3+4)	189.71	(67.53)	(99.91)	(324.47)
6	Exceptional items (Rs for note 6)	-	-	(38.70)	(122.52)
7	Profit/(loss) before tax (5+6)	189.71	(67.53)	(137.61)	(346.99)
8	Tax expense				
	(a) Current tax	31.48	44.46	14.56	91.17
	(b) Current tax expense relating to prior years	-	(16.68)	-	(16.68)
	(c) Deferred tax	2.33	(11.40)	0.76	(11.47)
	(d) Minimum Alternate Tax (MAT) credit entitlement	-	(4.55)	-	(4.55)
	Total tax	33.81	11.83	15.32	58.46
9	Profit/(loss) for the period / year (7-8)	155.90	(79.32)	(152.93)	(405.41)
10	Other comprehensive income				
	A. (i) Items that will not be reclassified to profit or loss	4.48	(8.72)	1.39	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.30)	2.54	(0.41)	2.62
	B. (i) Items that will be reclassified to profit or loss	71.34	79.38	25.16	76.40
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other comprehensive income	74.52	71.20	26.14	70.03
11	Total comprehensive income for the period/ year (9+10)	230.42	(6.12)	(126.79)	(335.38)
12	Profit attributable to:				
	Owners of the Company	156.94	(79.30)	(153.15)	(400.77)
	Non-controlling interests	(0.94)	(0.02)	0.22	(3.68)
		155.90	(79.32)	(152.93)	(405.41)
13	Total comprehensive income attributable to:				
	Owners of the Company	230.42	(6.12)	(126.79)	(335.38)
	Non-controlling interests	-	-	-	-
		230.42	(6.12)	(126.79)	(335.38)
12	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,063.21	1,063.21
13	Other equity				5,164.28
14	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2025)				
	(a) Basic	1.47	(0.75)	(1.44)	(3.78)
	(b) Diluted	1.47	(0.75)	(1.44)	(3.78)



About OnMobile

OnMobile Global [NSE India: ONMOBILE] [BSE Ltd: 532944], the leader in cutting-edge mobile gaming and entertainment, is headquartered in Bangalore, India, with its presence in 69 countries across the globe. OnMobile is focused on building customer-first Mobile Gaming products while offering a wide array of digital products such as Videos, Tones, & Contests. Based on current deployments, OnMobile has over 126 customers and over 69.8 million monthly users globally. For further information, please visit. For further information, please visit www.onmobile.com.

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